

LEKSIM GLOBAL

AUSTRALIA HONGKONG UKRAINE TURKEY UK

WE STRIVE TO MAKE THE WORLD A BETTER PLACE TO LIVE



PROJECT FINANCING



Eksim Global offers the distinguished comprehensive capabilities and deep industry knowledge necessary to help our clients obtain the funding they need for their projects and the line of communication necessary complete process through over 15 years in both public and private sectors. Eksim Global, has been operating in the international project financing field for over 15 years, and each year we grow our list of clients because they know we're the best at what we do. Our team has experience in management, consultation, professional development, strategic implementation, and company collaboration and financial implementations. Not only, we have taken in below listed companies, we helped achieve financial milestones for many corporations around the globe both in hands on and strategic support. We are result driven with a strong understanding of traditional and futuristic socio-economic systems to fair treatment of all sectors and individuals effectively, relying on the knowledge, abilities, skills and experiences of the expert teams.

- Some of our expertise;

- Project Development
- Alternative Finance
- Strategic Management
- Shariah Compliance & Finance
- Financial Securities & Investment
- Financial Risk Analysis
- Financial Engineering
- Financial Planning & Coordination
- Business Development and Venture Capital
- Wealth Management & Advisory

Our Approach



In **EKSIM GLOBAL** group, taking into account all the influential parameters in project selection, including the economic situation of the country in which the project will be implemented, economic stability, foreign investment protection laws, monetary and banking laws, government macroeconomic policies, markets Purpose of manufactured products and necessary guarantees.

‘We have considered several basic parameters as our company strategy in selecting investment and projects’

Economically Stimulating.

- Startups
- Public benefit projects
- Green projects
- Clean energies
- Supporting government projects
- Employment-creating projects

Not in our Prospective.

- Commercial businesses Banks that set interest rates for lending to applicants
- Small businesses under 5 Million Euro
- Illegal Projects that have problems
- Projects that harmful to the environment and people's health
- Purely paper projects without the applicant's contribution

Procedure to Obtain Finance

Eksim Global financing group's internal strategies based on facilities and opportunities and information on project conditions. Subject to observing the conditions listed in the projects section of our website (www.eksimglobal.com). We can finance with one of the methods:

- Long-term and short-term loans
- Temporary Partnerships (Angel Partner)
- Investment and Permanent partnership
- Venture capital in startups
- Joint venture
- Peer to peer lending
- BOR (Build-Operate-Return)

Eksim Global Office

- Exim Global Limited - HKG
- Exim Global - Egypt
- Exim Global - Ukraine
- Eksim Global - Turkey
- Eksim Global - UK
- Eksim Global - Qatar



Step-by-Step Approach



- Have a meeting with the EKSIM GLOBAL coordinator and representative of the applicant to discuss project details. This meeting will be discussions of the geographical location, feasibility study and required for the project.
- Application for a loan on the company's letterhead with the complete details of the project, the amount requested and the eligibility criteria being met including the entire required guarantee.
- Providing technical and economic rationale (feasibility study)
- Complete all sections on the form with company letterhead and include signature with company seal (The form will be provided by EKSIM GLOBAL)
- Your entity will be invited for a meeting with Eksim Global Coordinator to discuss the contract that have to be executed: (All conditions will be disclosed in the contract for negotiation)
- Disbursement schedule will be made available to the applicant. (Related to the F.S & B.P)
- Tenure of the loan is 10 years; this duration includes the construction, grace and repayment periods. (Related to the F.S & B.P)



Acceptable Guarantee

The guarantee needed to repayment of the loan can be one of the following:

- 100% Acceptable financial instrument.
- Providing real estate collateral to the worth of 100% of the requested loan.
- Real estate valuation is done by an approved official expert.
- Bonds (Savings Bond) through the Exchange.
 - All the operations related to bonds transfer are in the favor of financier and all the costs are the responsibilities of the borrower.
- Buy back
 - The BUY BACK contract between EKSIM GLOBAL LTD. and the applicant is based on products that can be obtained from the applicant for a full or partial repayment of the loan.
- Governmental guaranteed purchase
- Hypothecation of the project itself
 - Or combination of above-mentioned approaches

Project & Guarantee Documentation

The following documentation are required:

Provide up to date at least twenty-page project technical and economic rationale summary. This summary report must include an introduction, project aim, all relevant permits, a detailed cost summary, socio economic benefits, construction / disbursement schedule and market analysis. Approved project consultancy approval and an English translation is mandatory and need to carry official stamps.

Expertise, valuation and guarantee documents to be authenticated with a seal and signature of an official/s preferably a three-member panel of government experts. Any such report needs to be officially translated into English by an accredited translator.

